

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:)	Case No. 20-12345 (MG)
)	
THE ROMAN CATHOLIC DIOCESE OF)	Chapter 11
ROCKVILLE CENTRE, NEW YORK,)	
)	
Debtor.)	
_____)	

**NOTICE OF FILING OF PROPOSED LETTER OF OFFICIAL COMMITTEE OF
UNSECURED CREDITORS WITH RESPECT TO THE DEBTOR’S THIRD MODIFIED
FIRST AMENDED PLAN AND ADDITIONAL DISCLOSURE STATEMENT
COMMENTS**

PLEASE TAKE NOTICE that on October 7, 2024, the above-captioned debtor and debtor-in-possession (the “**Debtor**”) filed the Chapter 11 Plan of Reorganization Proposed by The Roman Catholic Diocese of Rockville Centre, New York and Additional Debtors [Docket No. 3292] (the “**Plan**”) and the related disclosure statement [Docket No. 3291] (the “**Disclosure Statement**”).¹

PLEASE TAKE FURTHER NOTICE that attached as Exhibit A is the Proposed Letter of the Official Committee of Unsecured Creditors (the “**Committee Plan Letter**”) with Respect to the Plan.

PLEASE TAKE FURTHER NOTICE the Committee is submitting the Committee Plan Letter for inclusion in the solicitation materials to be distributed to creditors in connection the Debtor’s Plan and Disclosure Statement.

¹ Capitalized terms used and not otherwise defined herein have the meanings ascribed thereto in the Debtor’s Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that the Committee reserves the right to amend or withdraw the Committee Plan Letter based on the final, Bankruptcy Court-approved version of the Debtor's Disclosure Statement.

PLEASE TAKE FURTHER NOTICE that this Notice is being filed for informational purposes only and that the Committee Plan Letter has not been approved by the Bankruptcy Court for distribution for any purpose.

Dated: October 28, 2024

PACHULSKI STANG ZIEHL & JONES LLP

/s/ Karen Dine

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